

PALISADE METROPOLITAN DISTRICT NO. 2 (“DISTRICT”)

450 E. 17th Avenue, Suite 400

Denver, Colorado

<https://palisademetropolitandistricts.specialdistrict.net/>

NOTICE OF A SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Garrett Baum	President	2025/May 2025
Kevin Schneider	Treasurer/Assistant Secretary	2023/May 2023
William Branyan	Secretary	2025/May 2025
Bonner Gilmore	Assistant Secretary	2025/May 2025
VACANT		2023/May 2023

DATE: **April 24, 2023**

TIME: **3:30 P.M.**

LOCATION: You can attend the meeting in any of the following ways:

- 1. To attend via Zoom videoconference, use the link below.**

<https://us02web.zoom.us/j/89695275065?pwd=ZzZTUHpvU0licFZUYUo0eGJtY1Nmdz09>

- 2. To attend via telephone, dial 1-719-359-4580 and enter the following additional information:**

Meeting ID: 896 9527 5065

Passcode: 269197

I. ADMINISTRATIVE MATTERS

- A. Present Disclosures of Potential Conflicts of Interest.
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- B. Confirm quorum, location of meeting and posting of meeting notices. Approve agenda.
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- C. Public Comment. Matters not specifically included on the Agenda may be addressed. As a courtesy to others, comments shall be limited to three minutes per person.
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- D. Review and consider approval of minutes from the March 2, 2023 regular meeting (enclosure).
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II. FINANCIAL MATTERS

A. Discuss matters related to proposed Bond issuance.

i. Update regarding status of City and County of Broomfield (“City”) approval of Bond Issuance Plan (Bond Issuance Plan sent to the City on February 21, 2023).

ii. Discuss status of Second Amendment to the District’s First Amended and Restated Service Plan. Authorize necessary actions in connection therewith.

iii. Review proposals from North Slope Capital Advisors, Lewis Young Robertson & Burningham, Inc. and MuniCap, Inc. for External Financial Advisor Services. Discuss and consider engagement of External Financial Advisor (enclosures).

III. LEGAL MATTERS

A. Discuss and consider acceptance of Eligible Costs for Public Infrastructure Improvements Distribution Request Nos. 110-111, from RG and Associates, LLC and authorize reimbursement pursuant to the Facilities Reimbursement Agreement by and among the District, Children’s Hospital Colorado and Kevamra, LLC and/or pursuant to the Amended and Restated Facilities Funding and Acquisition Agreement by and between the District and Kevamra, LLC, as amended (enclosures).

B. Discuss and consider approval of First Amendment to the City and County of Broomfield Subdivision Improvement Agreement for Palisade Park Filing No. 1, Replat C Final Plat by and between the City, Kevamra, LLC, Chartered Development Corporation and the District (enclosure).

IV. OTHER BUSINESS

A. None.

V. ADJOURNMENT

THE NEXT REGULAR MEETING IS SCHEDULED FOR JUNE 8, 2023 AT 9:00 A.M.